



**MBG EQUITY INVESTMENT FUND, INC.**  
**NOTICE OF SPECIAL STOCKHOLDERS MEETING**

TO: THE STOCKHOLDERS

Please be informed that the Special Stockholders Meeting of MBG Equity Investment Fund, Inc. will be held on **Thursday, June 26, 2025, 2:30 p.m.**, through Zoom video conference.

The agenda of the meeting will be as follows:

1. Call to Order
2. Certification of notice and quorum
3. Investment Manager Report and Market Outlook
4. Presentation of Audited Financial Statements for the year ended December 31, 2024
5. Items for Shareholder Approval: Amendments to Articles of Incorporation and By-Laws
6. Other Matters
7. Adjournment

**Record Date:**

Please note that the **record date** for determining the shareholders of MBG Equity Investment Fund, Inc. who are entitled to vote at the upcoming meeting of shareholders has been set for **May 7, 2025**. Shareholders of record as of the close of business on May 7, 2025 will be entitled to vote on matters to be presented at the meeting.

**Proxy Appointment:**

Should you wish to appoint the Chairman or any other person as your proxy to the Annual Shareholders' Meeting, kindly fill in the attached proxy form. Please email signed proxy form to [compliance@mbgfunds.com](mailto:compliance@mbgfunds.com) or [info@mbgfunds.com](mailto:info@mbgfunds.com)

**Zoom Video Conference Details:**

Topic: MBG Equity Investment Fund Special Stockholders Meeting

Time: Jun 26, 2025 02:30 PM

<https://us06web.zoom.us/j/89334315228?pwd=NGR2xTFcROQtmFWHtogMEyMdtznFM3.1>

Meeting ID: 893 3431 5228

Passcode: 389384

Thank you.

A blue ink signature of Gerardo Maximo V. Francisco, consisting of a large, stylized 'G' followed by a series of loops and a horizontal stroke.

**Gerardo Maximo V. Francisco**  
*Corporate Secretary*  
MBG Equity Investment Fund, Inc.